**INTEREST RATES MARKET NOTICE - WITH COUPON**

**Date: 13 May 2020**

**Subject:** New Financial Instrument Listing

***(NEDBANK LIMITED – “NN046”)***

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 13 May 2020**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NN046

**Nominal Issued** R 250,000,000.00

**Issue Price** 100%

**Coupon** 7.483% (3 Month JIBAR as at 13 May 2020 of 4.508% plus 297.5bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 13 May 2027

**Books Close date** 3 February, 3 May, 3 August, 3 November

**Interest Payment Date(s)** 13 February, 13 May, 13 August, 13 November

**Last Day to Register** By 17:00 on2 February, 2 May, 2 August, 2 November

**Issue Date** 13 May 2020

**Date Convention** Following

**Interest Commencement Date** 13 May 2020

**First Interest Payment Date** 13 August 2020

**ISIN No.** ZAG000168030

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/NN046%20Pricing%20Supplement%2013052020.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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